



NOTICE

ALMAWAVE FOR THE FIRST TIME AT THE *AIM CONFERENCE* ORGANISED BY BORSA ITALIANA FOR 27 MAY 2021

Rome, May 14, 2021 - Almaxwave S.p.A. (Ticker: AIW), an Italian company listed on the AIM Italia multilateral trading system and leader in Artificial Intelligence (AI), natural language analysis and Big Data services, will take part, for the first time, in the AIM Conference organised by Borsa Italiana for Thursday 27 May.

The event, now in its 4th edition, is organised by Borsa Italiana to offer companies listed on the AIM Italia market the opportunity to meet with financial market operators, both domestic and international, either on a one-to-one basis or in small groups, all in virtual mode.

For Almaxwave, a few months after listing and immediately after the Board of Directors has approved the economic and financial highlights for the first quarter of 2021, it will be an opportunity to take stock of the Group's results and future prospects.

The meetings will be attended by:

- **Managing Director, Valeria Sandei,**
- **Chief Financial Officer of the Almaxviva Group, Christian De Felice,**
- **CTO, Raniero Romagnoli.**

The abstract of the presentation will be available on the Almaxwave website www.almaxwave.it in the Investor Relations section.

Almaxwave profile

Almaxwave S.p.A. is a leading Italian company in Artificial Intelligence and the analysis of natural written and spoken language. Almaxwave has cutting-edge proprietary technologies and applied services to realise the potential of AI in the digital evolution of businesses and public administrations. It has an international presence with the companies Almaxwave do Brasil, Almaxwave USA and PerVoice. It has dedicated technology labs and over 220 professionals with strong skills on enabling technologies and main frameworks - Big Data, Data Science, Machine Learning, AI Architectures and Integration - as well as an in-depth knowledge of business processes.

Almawave's technological assets, designed and implemented as a model of natural experience in the interaction between man and machine, make it possible to interpret text and voice in over 30 languages, to interact in a multi-channel key and to analyse data and information with a view to enhancing knowledge and automation. The company, which is a part of the Almaviva group, was founded as Almaviva Consulting S.r.l. and later took on the name of Almawave in 2010, the year in which it also launched its Brazilian subsidiary (Almawave do Brasil). In 2013, it acquired control of the company PerVoice S.p.A., created as a spin-off of the Fondazione Bruno Kessler. In 2017, together with Almaviva and other partners, it won two lots in the Consip tender for the public connectivity system. The company has over 100 customers and more than 30,000 users of its platforms.

Almawave closed 2020 with revenues of 26.9 million euros, up 26% at current exchange rates compared with the previous year (+29.0% at constant exchange rates).

The results in 2020 are part of a steady growth trend in recent years: between 2017 and 2019, revenues increased from 13.9 million euros to 21.3 million euros with an average compound annual growth rate (CAGR) of 24%. In the same three-year period, EBITDA rose in line with turnover. The strong cash generation, despite robust investments in Research & Development, is further evidence of solidity and sustainability in the company's path of growth.

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